





#### **MASTERING THE ASK:**

STRATEGIES FOR SECURING MAJOR
GIFTS FROM DONORS AND PROSPECTS

### **Identify & Prioritize Your Prospects**

- Fundraising is not always fair or equitable.
- Focus the most time and resources on those with the proclivity and financial capacity to give.

# Meet Prospects Where They Are

- The prospects current level of engagement should inform your approach.
- Get to know what facets of the mission are most important to them and identify opportunities to engage. For example, invite them to an exclusive tour of your facilities.
- Keep in mind, it may take 18 months or more for 'new' prospects to give so balance your pipelines with focus on prospects at different stages.

# Listen Before Making the Ask

- Once you have established the prospect's interest in a particular item, craft an ask with a **specific** amount and tangible item to support.
- If you are not in a campaign, identify 2 or 3 things to fund and propose an initial offer to support. For example, "Would you consider a \$25,000 donation to support a new tennis facility?"
- A specific ask opens the conversation and allows you to get additional information.

## Follow Through

- If the donor replies with hesitation, diagnose the issue (wrong amount, wrong support, wrong time) and offer alternative ways to support.
- Establish processes to prioritize stewardship of these donors and engage them with the thing that their gift helped make possible.

